

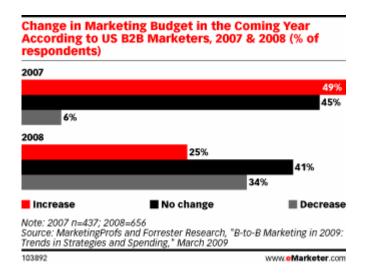
B2B Marketers Turn to Digital Tactics

MAY 27, 2009

B2B meets ISP.

According to a joint study by <u>MarketingProfs</u> and <u>Forrester Research</u>, most business-to-business (B2B) marketers are not folding in the face of the economic downturn.

Two-thirds of marketers surveyed in 2008 said their budgets would either stay the same in the next year or increase.



Now that the downturn is in full swing—and some budgets are decreasing marketers are being more selective as to where they deploy their marketing dollars. For most that means going online.

Nearly one-half of marketers said they planned to spend more on tactics such as company Websites and search marketing.

Change in Marketing Budget Allocation in 2009 According to US B2B Marketers, by Tactic (% of respondents)

| | Increase | No change | Decrease |
|--|----------------------|--------------|--------------|
| Company Website | 47% | 42% | 11% |
| Search marketing | 47% | 38% | 15% |
| Online video, podcasts or rich media | 42% | 43% | 16% |
| Webinars, Webcasts | 41% | 45% | 14% |
| E-mail | 39% | 50% | 11% |
| Discussion forums, social networks or communities | 36% | 53% | 11% |
| Blogs | 34% | 58% | 7% |
| Executive breakfasts, seminars and events | 32% | 43% | 25% |
| Other Web 2.0 media | 31% | 55% | 14% |
| Inside sales/telemarketing | 31% | 54% | 15% |
| Public relations | 30% | 53% | 17% |
| Online display ads-banners, pop-ups | 28% | 42% | 31% |
| Virtual trade shows | 25% | 35% | 40% |
| Direct mail | 23% | 43% | 34% |
| Radio | 21% | 32% | 48% |
| Trade shows, conferences (in-person) | 17% | 40% | 43% |
| Outdoor media | 15% | 31% | 54% |
| Print advertising | 15% | 30% | 55% |
| Sponsorships | 14% | 46% | 40% |
| TV advertising | 13% | 36% | 51% |
| Source: MarketingProfs and Forrester Rese Trends in Strategies and Spending," March | arch, "B-to- 2009 | B Marketi | ng in 2009: |
| 103895 | | www.eN | larketer.com |

Forty-two percent reported planning to increase budgets for online video, rich media or podcasting; 41% projected more spending for Webinars and Webcasts; and 39% would be upping their commitment to e-mail.

Marketers are not embracing digital media too tightly, however.

Though 13% of marketers felt that company Websites were an effective tactic, that still trailed responses for trade shows, TV ads, telemarketing, direct mail and print—traditional media still commands the majority of most marketing budgets.

While important, digital is only part of a well-balanced B2B marketing mix.

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